

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

“Shlok” 60 – CD,

Govt. Industrial Estate, Charkop,
Kandivali (W), Mumbai – 400 067

Tel: + 91 22 28603514, 16

Website: www.rcvp.in

Email:- legalho83@gmail.com

June 18, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001,
Maharashtra, India.

Script Symbol: ROYALCU | **Script Code:** 526193 | **ISIN:** INE618A01011

Dear Sir / Madam,

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended read with applicable circulars issued thereto, (“SEBI LODR Regulations”) - Withdrawal of proposed preferential issue of up to 46,36,500 equity shares

Reference: Intimation given on June 4, 2025 in relation to receipt of In-principle Approval under Regulation 28(1) of SEBI LODR Regulations for proposed preferential issue by the Company

Dear Sir / Madam,

With reference to the captioned subject and reference, we refer to the earlier intimations submitted by us in relation to the proposed issue of up to 46,36,500 (Forty-Six Lakhs Thirty-Six Thousand and Five Hundred) fully paid-up equity shares of Royal Cushion Vinyl Products Limited (“**Company**”) to the private investors, on a preferential basis (“**Proposed Preferential Issue**”) in accordance with applicable laws including the provisions specified under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”).

In this regard, in relation to the Proposed Preferential Issue, as intimated earlier from time to time, the below key events have taken place till date:

1. The Board of Directors of the Company had approved the proposal for the Proposed Preferential Issue in their board meeting held on March 26, 2025, subject to receipt of requisite approvals.
2. Application for In- principal Approval for the Proposed Preferential Issue was submitted to BSE Limited on April 03, 2025.
3. The shareholders of the Company had approved the proposal for the Proposed Preferential Issue at their Extraordinary General Meeting held on April 28, 2025.
4. The Company has received the “In-principle Approval” for the Proposed Preferential Issue from BSE Limited (“**BSE**”) under Regulation 28(1) of SEBI LODR Regulations vide their letter dated June 04, 2025.

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In terms of the provisions of the SEBI ICDR Regulations, the Company is required to complete the allotment of securities under the Proposed Preferential Issue within a period of 15 (fifteen) days from the date of receipt of “In-principle Approval” from BSE.

In this regard, many of the proposed investors have expressed their unwillingness to participate in the Proposed Preferential Issue including due to the current market conditions marked by uncertainties and volatility and passage of substantial time from the date of consideration by the Board of Directors of the Company and approval of the Proposed Preferential Issue by BSE Limited.. In view thereof, we hereby inform you that the Proposed Preferential Issue stands withdrawn. As a result, the Company will not be proceeding further with the issue and allotment of equity shares of the Company as part of the Proposed Preferential Issue, as initially proposed.

Further, we assure the stakeholders that the withdrawal of the Proposed Preferential Issue will not have any material impact on the Company’s business operations or the financial stability. The Company may explore alternative avenues for capital raising as may be required for the business and stakeholders will be kept informed for any such future developments.

We request you to kindly take this submission on record and disseminate the same.

Thanking You,

For and on behalf of

Royal Cushion Vinyl Products Limited

Jayesh
Amritlal
Motasha

Digitally signed by Jayesh
Amritlal Motasha
DN: cn=Jayesh Amritlal
Motasha c=IN o=Personal
Reason: I am the author of
this document
Location:
Date: 2025-06-18
15:06+05:30

Jayesh Motasha

Director

DIN: 00054236

Enclosures: As above.